Tel: (702) 382-1170 Fax: (702) 382-1169

73203-002\DOCS_LA:200442.1

Las Vegas, Nevada 89101

810 S. Casino Center Blvd., Suite 104

LARSON & STEPHENS

Case 09-14814-lbr Doc 26 Entered 04/13/09 15:16:26 Page 1 of 8

Case 09-14814-lbr Doc 26 Entered 04/13/09 15:16:26 Page 2 of 8 Affects: Hearing Date: 1 All Debtors Hearing Time: Affects the following Debtor(s) Courtroom 1 2 **NOTICE OF ENTRY OF ORDER** 3 TO: ALL INTERESTED PARTIES: 4 YOU ARE HEREBY NOTICED that an Order Authorizing Joint Administration of 5 Related Chapter 11 Cases and Setting Single Bar Date and Meeting of Creditors was entered 6 on April 13, 2009. A copy of the Order is attached hereto. 7 DATED this 13 day of April, 2009. 8 LARSON & STEPHENS 9 10 /s/ Zachariah Larson, Esq. Zachariah Larson, Bar No. 7787 11 Kyle O. Stephens, Bar No. 7928 Tel: (702) 382-1170 Fax: (702) 382-1169 810 S. Casino Center Blvd., Suite 104 12 810 S. Casino Center Blvd., Suite 104 Las Vegas, NV 89101 Attorneys for Debtor 13 LARSON & STEPHENS 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28

2

73203-002\DOCS_LA:200442.1

Doc 26 Entered 04/13/09 15:16:26 Case 09-14814-lbr Page 3 of 8 Case 09-14814-lbr Doc 22 Entered 04/13/09 06:07:16 Page 1 of 6 2 **Entered on Docket** April 13, 2009 Hon, Linda B. Riegle United States Bankruptcy Judge 6 James I. Stang, Esq. (SBN 94435) Shirley S. Cho, Esq. (SBN 192616) Werner Disse, Esq. (SBN 143458) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Blvd., 11th Floor Los Angeles, California 90067-4100 Telephone: 310/277-6910 Facsimile: 310/201-0760 10 Email: jstang@pszilaw.com scho@pszjlaw.com 11 wdisse@pszjlaw.com 12 Tel: (702) 382-1170 Fax: (702) 382-1169 810 S. Casino Center Blvd., Suite 104 Zachariah Larson, Esq. (NV Bar No. 7787) 13 LARSON & STEPHENS 810 S. Casino Center Blvd., Ste. 104 Las Vegas, Nevada 89101 14 Las Vegas, NV 89101 Telephone: 702/382.1170 15 Facsimile: 702/382.1169 Email: zlarson@lslawnv.com 16 17 [Proposed] Attorneys for Debtors and Debtors in Possession 18 IN THE UNITED STATES BANKRUPTCY COURT 19 FOR THE DISTRICT OF NEVADA 20 21 Case No. 09-14814-LBR 22 In re (Jointly Administered) 23 THE RHODES COMPANIES, LLC, aka "Rhodes Chapter 11 Homes", et al., 1 24 DATE: 4-8-2009 TIME: 3:00 PM 25 Debtors. Courtroom No. 1 26 27 The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); 28 Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited

Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc.

LARSON & STEPHENS

LARSON & STEPHENS 810 S. Casino Center Blvd., Suite 104 Las Vegas, Nevada 89101 Fel: (702) 382-1170 Fax: (702) 382-1169

б

Case 09-14814-lbr Doc 26 Entered 04/13/09 15:16:26 Page 4 of 8 Case 09-14814-lbr Doc 22 Entered 04/13/09 06:07:16 Page 2 of 6

Affects:			
1 7175 1341			
IXI	All Debtors		
<u> </u>		2 - 4 1 2 2 2	
	Affects the following I	Jebtor(s):	

ORDER AUTHORIZING JOINT ADMINISTRATION OF RELATED CHAPTER 11 CASES AND SETTING SINGLE BAR DATE AND MEETING OF CREDITORS

This matter coming before the Court on the Debtors' Motion for Joint Administration of Related Chapter 11 Cases and Setting Single Bar Date and Meeting of Creditors (the "Motion")² filed by the debtors and debtors in possession in the captioned chapter 11 cases (collectively, the "Debtors"); the Court having reviewed the Motion; the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334 and 157; (b) the Debtors are "affiliates" within the meaning of section 101(2) of the Bankruptcy Code; (c) the joint administration of the Debtors' cases is appropriate pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure; and (d) service and notice of the Motion was sufficient under the circumstances; and the Court being fully advised in the premises and having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein;

IT IS HEREBY ORDERED THAT:

- 1. The Motion is hereby GRANTED, retroactive to the Petition Date.
- 2. The captioned chapter 11 cases are hereby consolidated for procedural purposes only and shall be jointly administered by this Court.

(Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14887).

 $^{^2}$ Capitalized terms not defined herein are given the meaning assigned to them in the Motion.

LARSON & STEPHENS 810 S. Casino Center Blvd., Suite 104 Las Vegas, Nevada 89101 Tet: (702) 382-1170 Fax: (702) 382-1169

In re

15 16

Tel: (702) 382-1170 Fax: (702) 382-1169

810 S. Casino Center Blvd., Suite 104

LARSON & STEPHENS

Las Vegas, Nevada 89101

17 18

> 19 20

21

.22

23

24 25

26

27 28

IN THE UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

Case No. 09-14814-LBR (Jointly Administered)

THE RHODES COMPANIES, LLC, aka "Rhodes Homes", et al.,1

Debtors.

Affects:

All Debtors Affects the following Debtor(s):

Chapter 11

DATE: TIME:

Courtroom No. 1

A docket entry shall be made in each of Debtors' cases substantially as follows:

An order (the "Joint Administration Order") has been entered in this case directing the joint administration of the chapter 11 cases listed below. The docket in case no. 09-14814-LBR should be consulted for all matters affecting this case from April 10, 2009 onward. For any matters prior to April 10, 2009, please refer to the docket in case no. 09-14778-LBR. The following chapter 11 cases are jointly administered pursuant to the Joint Administration Order:

Apache Framing, LLC (Case No. 09-14818); Batcave, LP (Case No. 09-14861); Bravo, Inc. (Case No. 09-14825); C & J Holdings,

¹ The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho-Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

Inc. (Case No. 09-14843); Chalkline, LP (Case No. 09-14862); Elkhorn Investments, Inc. (Case No. 09-14837); Elkhorn Partners. A Nevada Limited Partnership (Case No. 09-14828); Geronimo Plumbing LLC (Case No. 09-14820); Glynda, LP (Case No. 09-14865); Gung-Ho Concrete LLC (Case No. 09-14822); Heritage Land Company, LLC (Case No. 09-14778); Jackknife, LP (Case No. 09-14860); Jarupa, LLC (Case No. 09-14839); Overflow, LP (Case No. 09-14856); Parcel 20, LLC (Case No. 09-14848); Pinnacle Grading, LLC (Case No. 09-14887); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Rhodes Design and Development Corporation (Case No. 09-14846); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854); Rhodes Realty, Inc. (Case No. 09-14841); The Rhodes Companies, LLC (Case No. 09-14814); Six Feathers Holdings, LLC (Case No. 09-14833); Tick, LP (Case No. 09-14866); Tribes Holdings, LLC (Case No. 09-14817); Tuscany Acquisitions, LLC (Case No. 09-14853); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Golf Country Club, LLC (Case No. 09-14884) and Wallboard, LP (Case No. 09-14858).

6. The dates set forth in the Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines filed in Case number 09-14778-LBR shall apply to all Debtors in these cases. The 341(a) meeting of creditors for all Debtors in these cases shall be May 7, 2009 at 3:00 p.m. The general unsecured claims bar date for all Debtors in these cases shall be 90 days after the date first set at the meeting of creditors and the governmental claims bar dates for all Debtors in these cases shall be 180 days after entry for the order for relief.

2

5

APPROVED AS TO FORM AND CONTENT:

3 By: /s/Brett Axelrod 4 **GREENBERG TRAURIG** Brett Axelrod

3773 Howard Hughes Parkway

Suite 400 North 6

Las Vegas, NV 89169

One Bryant Park

& FLOM LLP Ramon M. Naguiat

(213) 687-5000

Submitted by:

New York, NY 10036

By: /s/Ramon M. Naguiat

300 S. Grand Ave., #3400 Los Angeles, CA 90071

Ramon.naguiat@skadden.com

Counsel for Sagebrush Enterprises Inc.

AKIN GUMP STRAUSS HAUER & FELD

Counsel for the First Lien Steering Committee

Co-Counsel for Credit Suisse, Cayman Islands

Branch, as Agent for First Lien Lenders

SKADDEN, ARPS, SLATE, MEAGHER

Philip C. Dublin (NY Bar No. 2959344)

Abid Qureshi (NY Bar No. 268437)

8

7

By: /s/Ira S. Dizengoff 9

LLP Ira S. Dizengoff (NY Bar No. 2565687) 10

11

12

13

14

15

Las Vegas, Nevada 89101 Tel: (702) 382-1170 Fax: (702) 382-1169

810 S. Casino Center Blvd., Suite 104

LARSON & STEPHENS

16

17

18

19

20

21

22

By: /s/Zachariah Larson LARSON & STEPHENS

Zachariah Larson, Esq. (NV Bar No 7787) 23

Kyle O. Stephens, Esq. (NV Bar No. 7928)

810 S. Casino Center Blvd., Ste. 104 24

Las Vegas, NV 89101 25

(702) 382-1170 (Telephone)

(702) 382-1169

zlarson@lslawnv.com

Proposed Attorney for Debtor

28

26

27

By: UNITED

August Landis

Office of the United States Trustee 300 Las Vegas Blvd. S., Ste. 4300

Las Vegas, NV 89101